



**JUNE  
2025**

C\$8-12 M  
CAPITAL RAISE

TSX-V: **FTZ**  
OTCQB: **FTZFF**

[Fitzroyminerals.com](http://Fitzroyminerals.com)

**TWO DISCOVERIES IN THE MAKING**

# CAUTIONARY STATEMENT ON FORWARD-LOOKING INFORMATION

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**Qualified Person and Data Verification** – Dr. Scott Jobin-Bevans (P.Geo., Ph.D.), a Qualified Person as defined by National Instrument 43-101 and independent geological consultant to Fitzroy Minerals Inc., has reviewed and verified the technical information provided in this presentation, including the sampling, analytical and test data underlying the technical information contained in this presentation. Specifically, the Qualified Person verified laboratory assay certificates against the reported drill core intervals as well as drill core logs against the geology, as supplied by Fitzroy Minerals Inc..



# STATUTORY RIGHTS OF ACTION

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In certain circumstances, purchasers resident in certain provinces of Canada, are provided with a remedy for rescission or damages, or both, in addition to any other right they may have at law, where an offering memorandum (such as this presentation) and any amendment to it contains a misrepresentation. Where used herein, “misrepresentation” means an untrue statement of a material fact or an omission to state a material fact that is required to be stated or that is necessary to make any statement not misleading in light of the circumstances in which it was made. These remedies, or notice with respect to these remedies, must be exercised or delivered, as the case may be, by the purchaser within the time limits prescribed by applicable securities legislation. The following summary is subject to the express provisions of the applicable securities laws, regulations and rules, and reference is made thereto for the complete text of such provisions. Such provisions may contain limitations and statutory defenses not described herein which the Company and other applicable parties may rely. Purchasers should refer to the applicable provisions of the securities legislation of their province for the particulars of these rights or consult with a legal adviser. The following is a summary of statutory rights of rescission or damages, or both, available to certain purchasers resident in the province of Ontario, and to purchasers resident in the provinces of New Brunswick, Nova Scotia and Saskatchewan. In Ontario, statutory rights of rescission or damages are not available if the purchaser is: (a) a “Canadian financial institution” as defined under National Instrument 14-101 Definitions; (b) a Schedule III bank, meaning an authorized foreign bank named in Schedule III of the Bank Act (Canada); (c) the Business Development Bank of Canada incorporated under the Business Development Bank of Canada Act (Canada); or (d) a subsidiary of any person referred to in paragraphs (a), (b), or (c), if the person owns all of the voting securities of the subsidiary, except the voting securities required by law to be owned by the directors of the subsidiary. If there is a misrepresentation herein and you are a purchaser resident, or subject to the securities legislation, in Ontario, New Brunswick, Nova Scotia and Saskatchewan you have, without regard to whether you relied upon the misrepresentation, a statutory right of action for damages, or while still the owner of the securities, for rescission against the Company, and in New Brunswick, Nova Scotia and Saskatchewan, a statutory right of action for damages against the directors of the Company. This statutory right of action is subject to the following: (a) if you elect to exercise the right of action for rescission, you will have no right of action for damages against the Company; (b) except with respect to purchasers resident in Nova Scotia, no action shall be commenced to enforce a right of action for rescission after 180 days from the date of the transaction that gave rise to the cause of action; (c) no action shall be commenced to enforce a right of action for damages after the earlier of (i) 180 days (with respect to purchasers resident in Ontario) or one year (with respect to purchasers resident in Saskatchewan and New Brunswick) after you first had knowledge of the facts giving rise to the cause of action and (ii) three years (with respect to purchasers resident in Ontario) or six years (with respect to purchasers resident in Saskatchewan and New Brunswick) after the date of the transaction that gave rise to the cause of action; (d) with respect to purchasers resident in Nova Scotia, no action shall be commenced to enforce a right of action for rescission or damages after 120 days from the date on which payment for the securities was made by you; (e) the Company will not be liable if it proves that you purchased the securities with knowledge of the misrepresentation; (f) in the case of an action for damages, the Company will not be liable for all or any portion of the damages that it proves do not represent the depreciation in value of the securities as a result of the misrepresentations; and (g) in no case will the amount recoverable in such action exceed the price at which these securities were sold to you. The foregoing is a summary only and is subject to the express provisions of the Securities Act (Ontario), the Securities Act (New Brunswick), the Securities Act (Nova Scotia) and the Securities Act (Saskatchewan), and the rules, regulations and other instruments thereunder, and reference is made to the complete text of such provisions contained therein. Such provisions may contain limitations and statutory defenses on which the Company may rely. In Manitoba, the Securities Act (Manitoba), in Newfoundland and Labrador, the Securities Act (Newfoundland and Labrador), in Prince Edward Island, the Securities Act (PEI), in Yukon, the Securities Act (Yukon), in Nunavut, the Securities Act (Nunavut) and in the Northwest Territories, the Securities Act (Northwest Territories) provide a statutory right of action for damages or rescission to purchasers resident in Manitoba, Newfoundland, PEI, Yukon, Nunavut and Northwest Territories respectively, in circumstances where this presentation or an amendment hereto contains a misrepresentation, which rights are similar, but not identical, to the rights available to Ontario purchasers. The statutory right of action described above is in addition to and without derogation from any other right or remedy at law.



**FTZ.V**  
**C\$80 M**

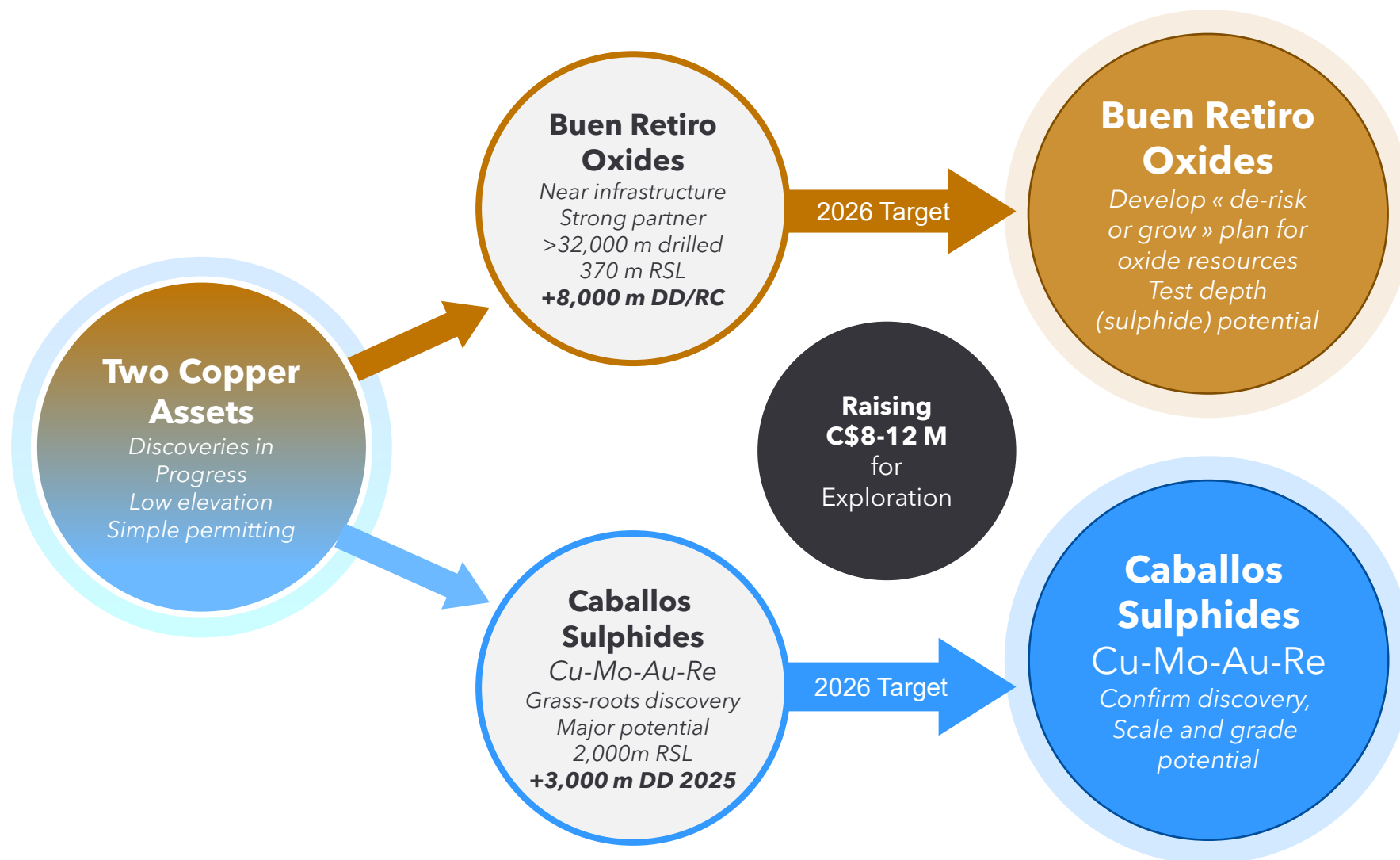
Mkt Cap  
Good liquidity  
C\$3.2 M cash

## Exploration Company

Currently expanding boundaries of mineralization

## Chile

Low risk, Copper Country  
<50ktpa Cu:  
0% to 4.0% Royalty rate

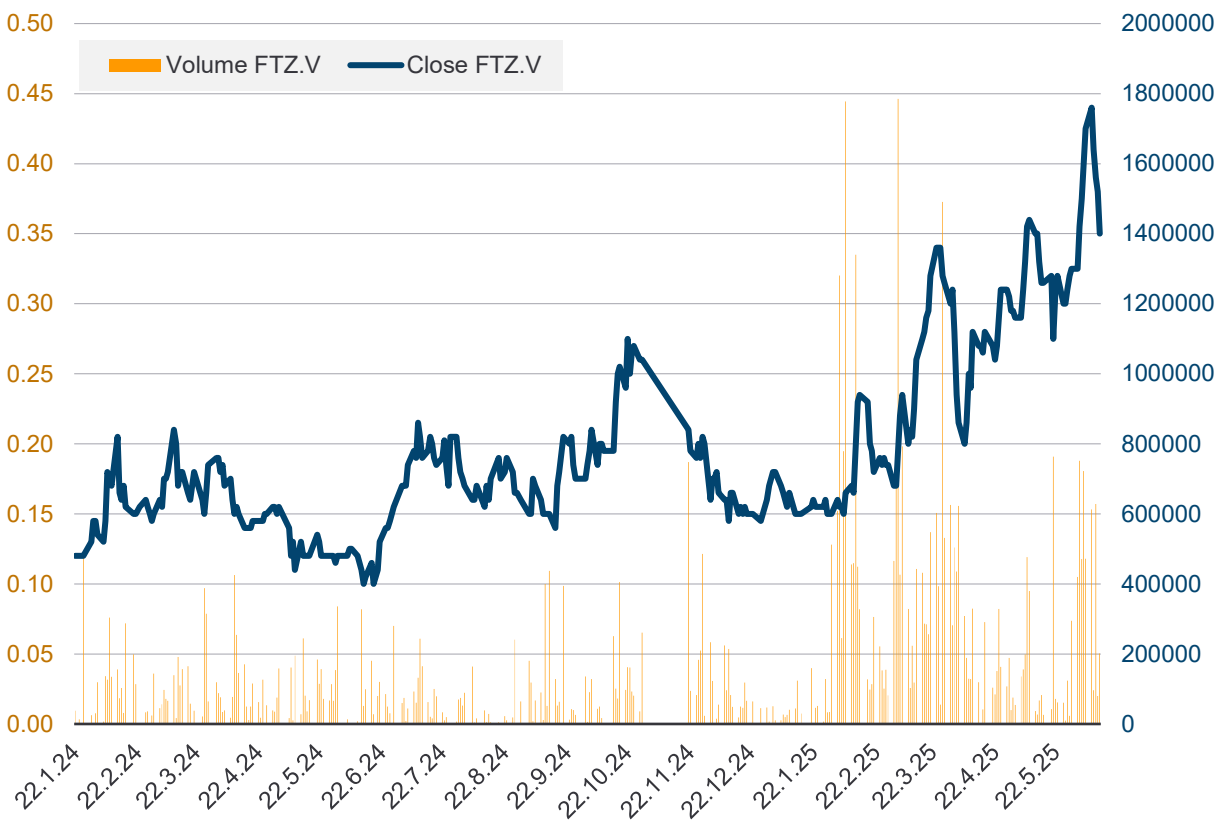
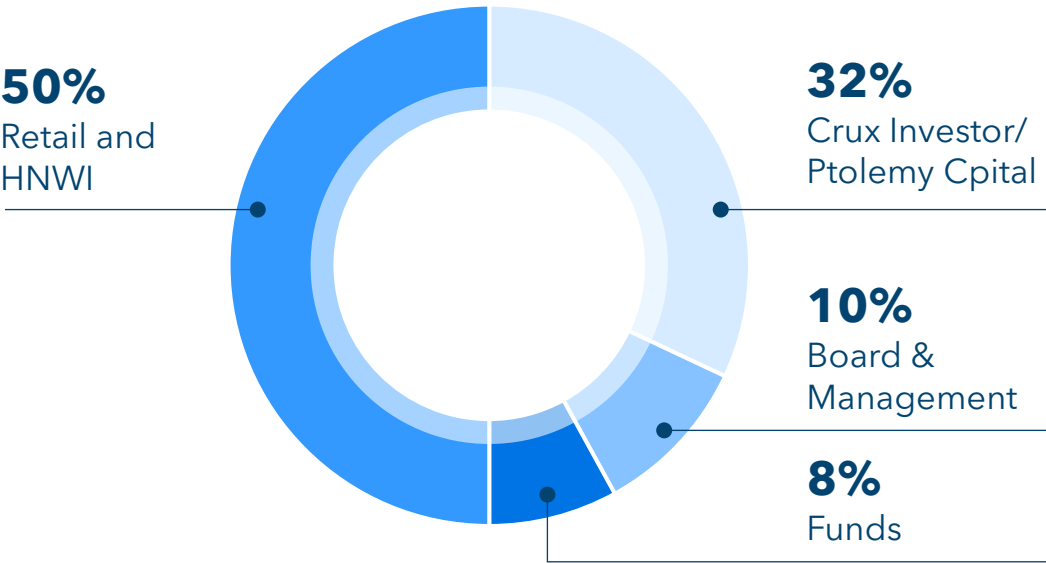


# BUILDING A LIQUID, HIGH GROWTH EXPLORER

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WITH LEVERAGE TO COPPER, GOLD, MOLYBDENUM, RHENIUM

Issued Share Capital	227,659,027 shares
	15,310,000 options
	38,366,161 warrants
	281,355,188
Cash	C\$ 3.2 M



# TWO COPPER ASSETS IN THE CHILEAN COPPER FAIRWAY

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VARIED PROJECTS WITH NEAR-TERM, LOW-COST VALUE MILESTONES



# A HIGH-IMPACT 12 MONTHS AHEAD

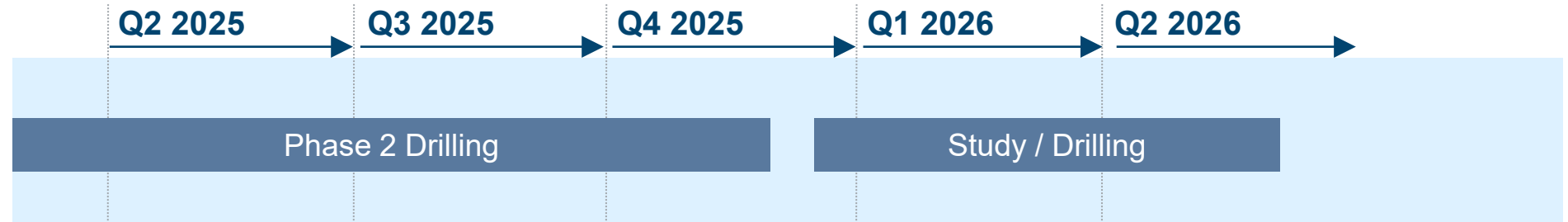
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BUEN RETIRO AND CABALLOS ALREADY IN 'DISCOVERY' MODE

## Buen Retiro Copper

Chile

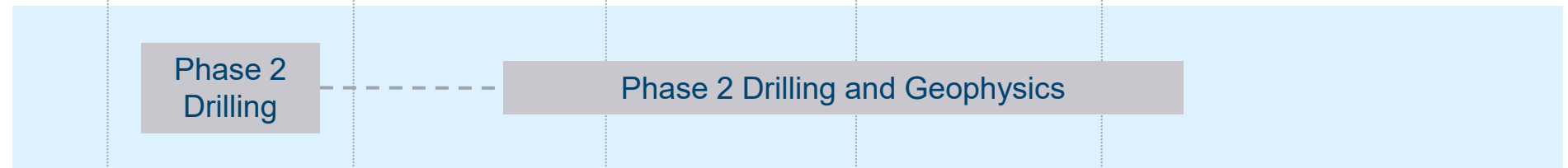
~C\$4.0 M budget\*



## Caballos Copper

Chile

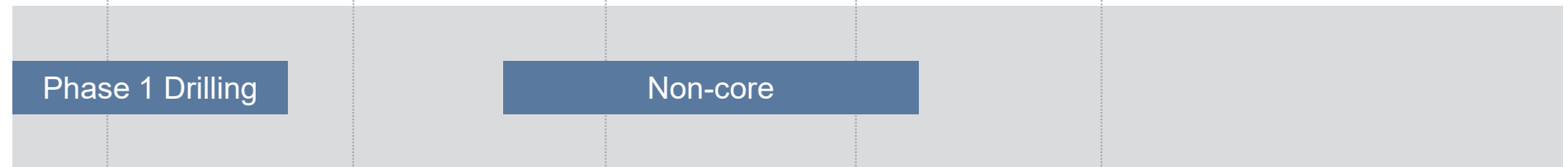
~C\$4.0 M budget\*



## Polimet Au-Cu-Ag

Chile

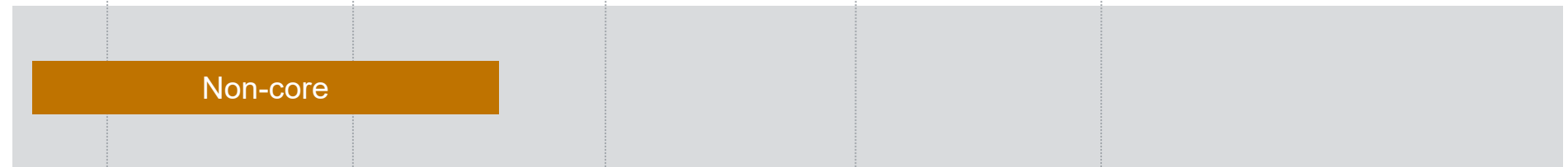
~C\$120 K budget



## Taquetren Gold

Argentina

~C\$30 K budget



\* Contingent on capital raise

# A HIGH-IMPACT 12 MONTHS AHEAD

A promising IOCG copper deposit in Chile

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## De-risked discovery leverage into a copper bull market



### ESTABLISHED MINING DISTRICT

- 7 Major deposits in Punta del Cobre
- Same age intrusions as Manto Verde (Capstone Copper), 150 km to the north
- On the same shear structure as Candelaria (Lundin Mining)
- Chile is the world's largest copper producer



### DE-RISKED

- Fully consolidated land position (~13,000 ha)
- Surface Oxides, chalcocite, and notable occurrences of Native Copper
- Mineralization open along ~4 km of identified strike
- Heap Leach potential and Pregnant Leach Solution (PLS) / SX / Copper Sulphate trucking to Punta del Cobre



### HIGH REWARD

- Low capital intensity, short-timeline permitting and development potential
- Major discovery opportunity – with sulphide prospectivity at depth
- Drilling over 3 km x 2 km has identified oxide and sulphide potential



### GREAT LOCATION

- 5 km from Pan-American Highway and transmission lines
- 60 km from Copiapó
- 35 km from the coast, desert, 370 m elevation

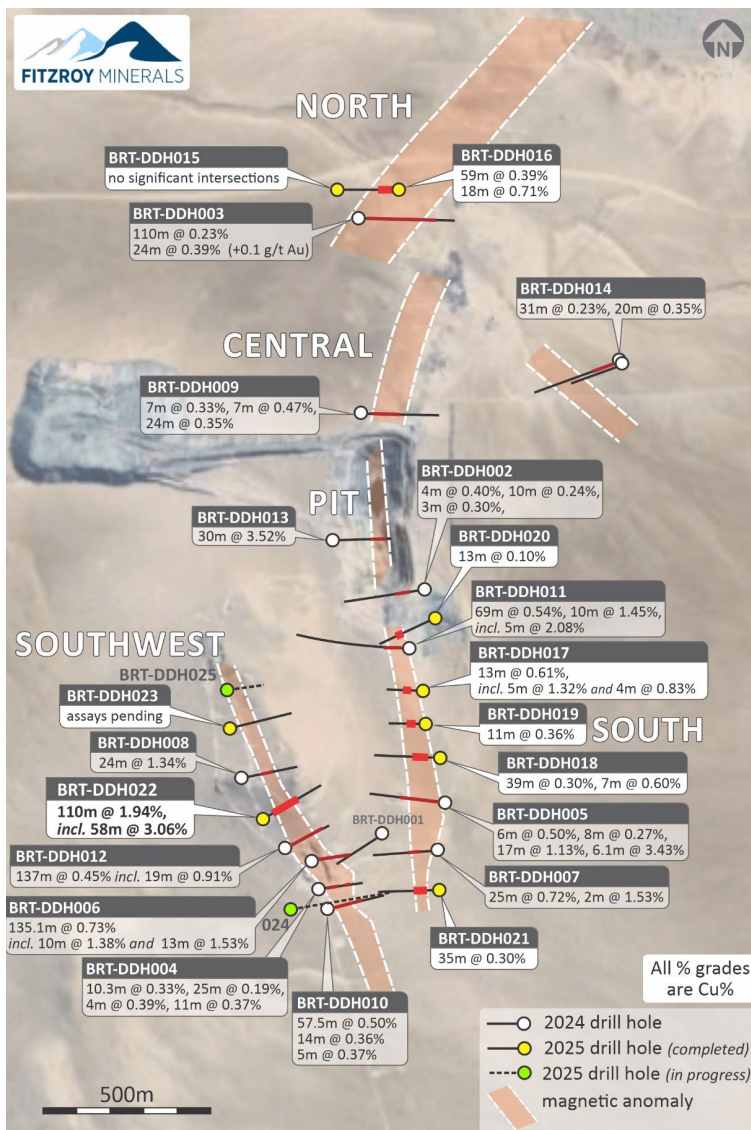


BUEN RETIRO OXIDES

\*Further information on Buen Retiro, as required under section 3.3 of NI 43-101 is disclosed in the Technical Report titled "National Instrument 43-101 Technical Report for the Buen Retiro Copper Project" with an effective date of August 15, 2024 and an issuing date of October 23, 2024.

# A PROVEN SYSTEM IN A KEY IOCG DISTRICT

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## EXTENSIVE SURFACE MINERALIZATION AT BUEN RETIRO

### Drilling\* highlights:

BRT-DDH022 **110 m @ 1.94% Cu**; BRT-DDH06 **135 m @ 0.73% Cu**

### NE Trend – ready for step-out and down-dip drilling

- defined by DTH drilling, BR-DD03, geophysics
- 1,300 m potential strike, mag and IP anomalies, topographic feature
- Candelaria-style, open-pittable, stratigraphic occurrence

### Central, S, and SW Trends ready for step-out & infill drilling

- Defined by drillholes # 4-13, geophysics
- 2,700 m potential strike, mag and IP highs
- Structural zones, average 35 m thickness, stratigraphic zones wider

### 8,000 m Phase 2 Drilling in Progress

- \* 85% targeting oxides (top 100 m)
- \* 15% targeting deeper sulphides

\* Information on Drilling, as required under section 3.3 of NI 43-101, is disclosed in the Technical Report titled "National Instrument 43-101 Technical Report for the Buen Retiro Copper Project" with an effective date of August 15, 2024 and an issuing date of October 23, 2024; and the news release dated June 6, 2025.

True widths of mineralization are not known and the interval shown reflects the length of core drilled.

# DRILLING NEAR-SURFACE OXIDES

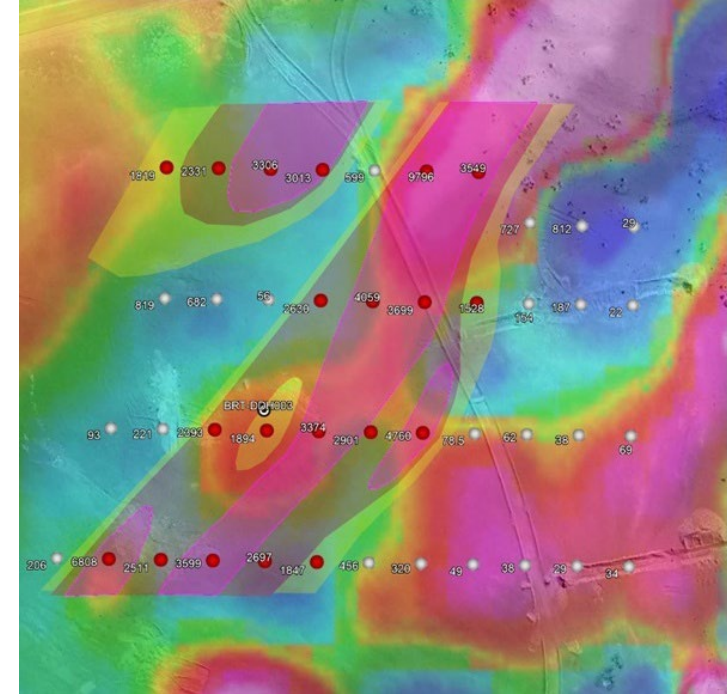
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OXIDES RESOURCES TYPICALLY OFFER LOW CAPITAL INTENSITY DEVELOPMENT OPTIONS



## Friable, Shallow, Favourable Mineralogy

- Dominantly *tenorite*, *chalcocite* and *native copper*
- Tenorite, CuO, 80% Cu
- Chalcocite, CuS, 80% Cu
- Native copper, 100% Cu
- **All typically leachable (with or without oxidising agents)**
- Minor chrysocolla, 38% Cu; malachite, 58% Cu



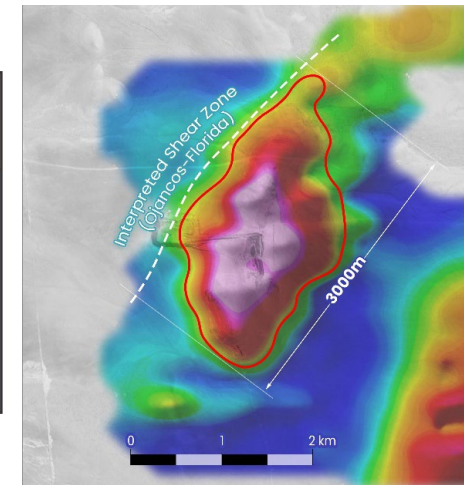
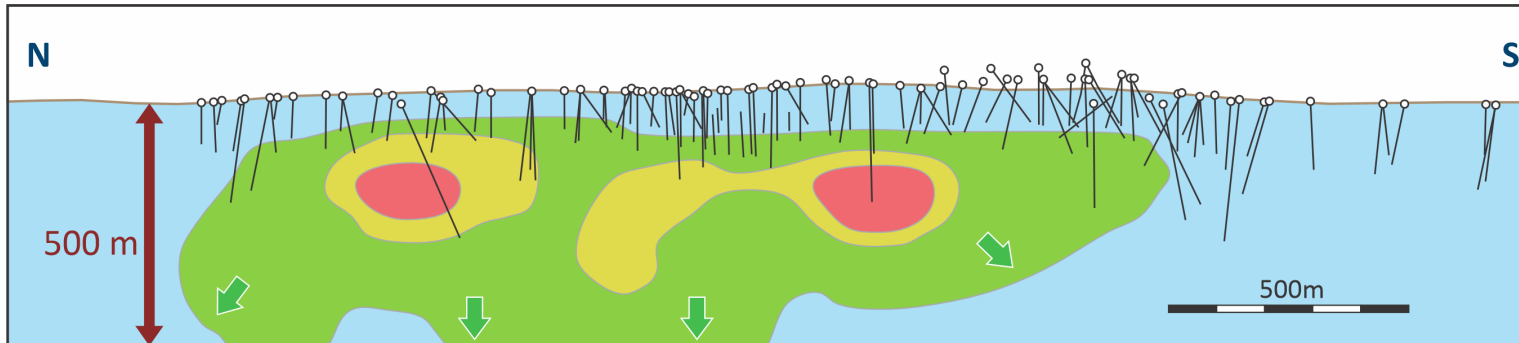
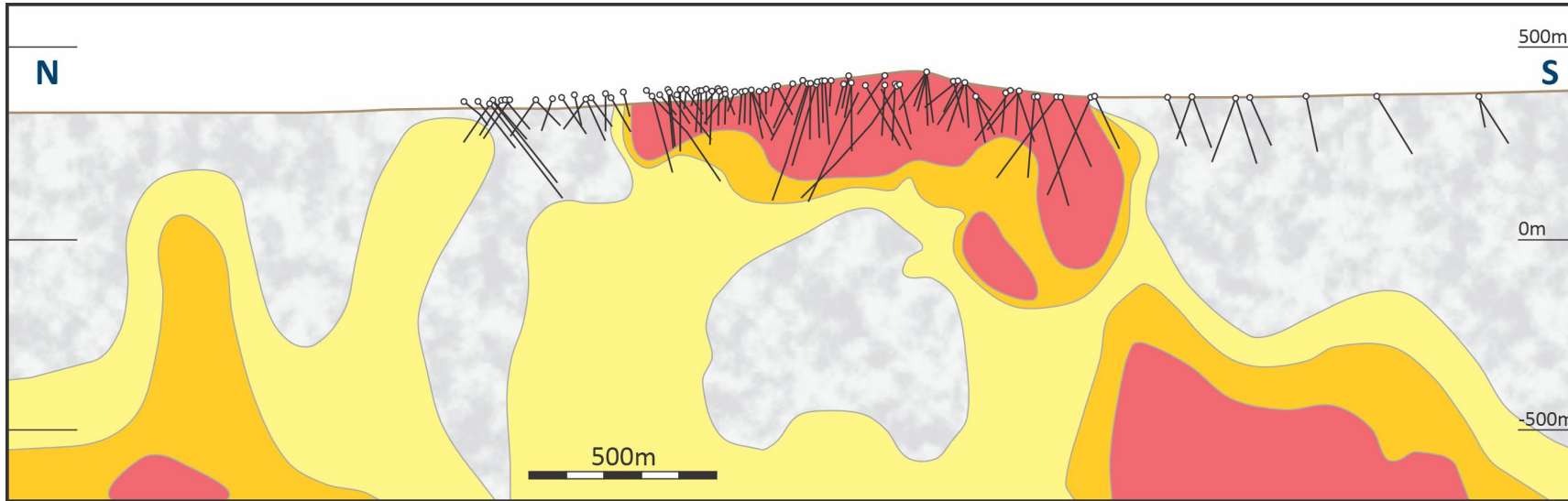
## Shallow, Extensive

- Base of gravel drilling highlights  
>150-m-wide anomaly open along strike,  
North Area (over mag RTP 2nd Vertical  
Derivative)

# AND A LARGE SULPHIDE PRIZE BELOW

BUEN RETIRO TAPPING INTO DEEP STRUCTURES / GEOPHYSICAL ANOMALIES

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N-S magnetic section shows major anomaly with deep roots in the South...

...and a major IP anomaly open at depth

# STRATEGIC ADVANTAGES AT BUEN RETIRO

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## UPSIDE AND CASH BACK POTENTIAL

### Pucobre S.A 30% Clawback Right\*

- 3x Invested Capital to Date, and then co-fund  
*e.g., \$20M (hypothetical amount) x 3 = \$60 M*  
*\$60 M x 0.3 = \$18 M<sup>†</sup>*
- Potentially de-risks exploration expenditure

\* Pucobre S.A ("Pucobre") 30% Clawback Right on the Buen Retiro Option, which encompasses Buen Retiro and Manto Negro concessions, but not the Sierra Fritis concessions

<sup>†</sup> If the Clawback Right is exercised, the hypothetical invested amount, say \$20 M is x3 = \$60 M. This value is then x 0.3, to give the quantum of the cash payment to FTZ, in this example \$18 M.

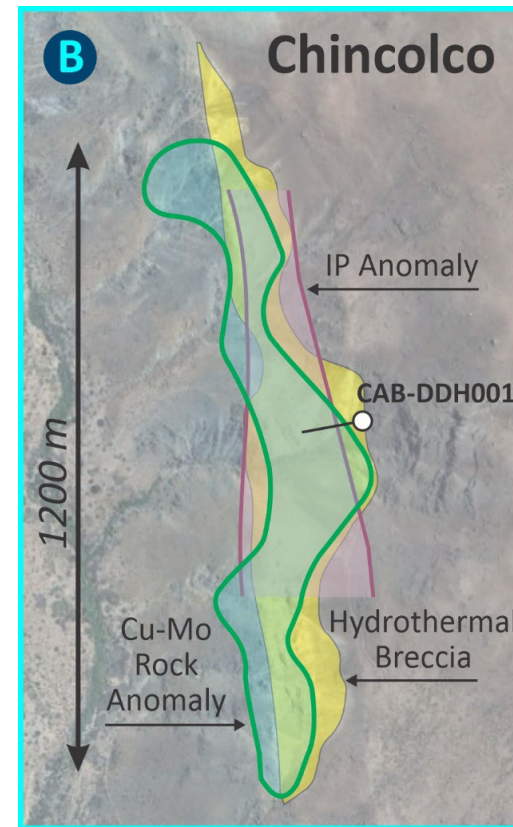
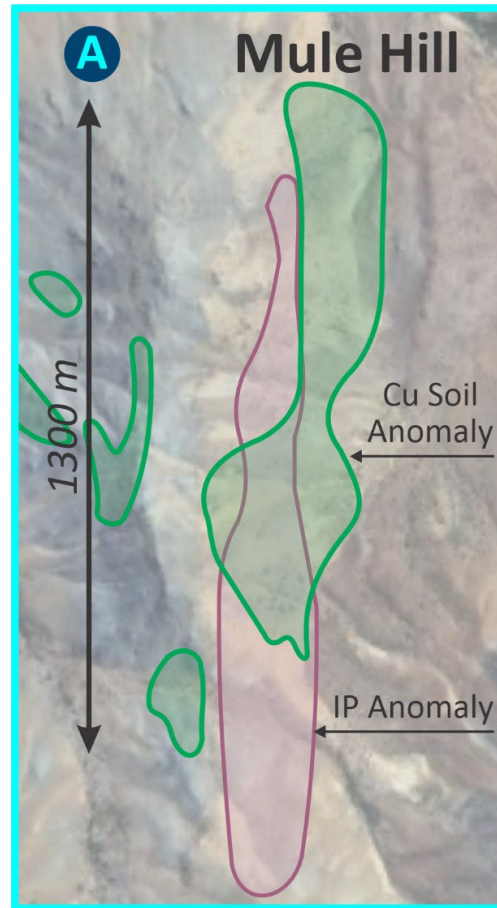
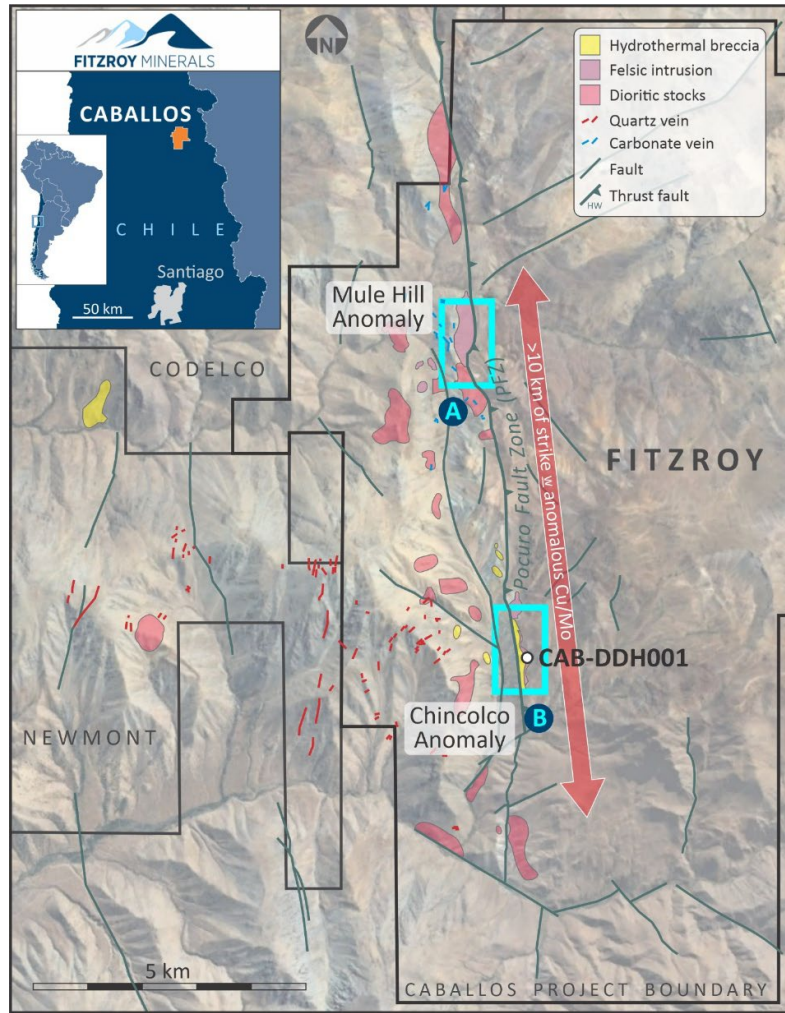
Note: The Manto Negro Mine is an historical resource and a conceptual study was prepared in January 2005 by NCL Ingeniería y Construcción S.A. The NCL (2005) report was presented by Pucobre to the Chilean government's Environmental Assessment Service (SEA) as part of their environmental impact assessment system registration ("SEA") and their simplified environmental impact statement (DIA) application for the development of the Manto Negro open pit mine. Pucobre internal reports made available to Fitzroy Minerals Inc show total production of 1.3 Mt @ 1.2% Cu (soluble). Further historical information on Buen Retiro, as required under section 3.3 of NI 43-101 is disclosed in the Technical Report titled "National Instrument 43-101 Technical Report for the Buen Retiro Copper Project" with an effective date of August 15, 2024 and an issuing date of October 23, 2024.



# CABALLOS COPPER - A NEW FRONTIER

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## SUCCESSFUL PROOF-OF-CONCEPT DRILL HOLE OPENS A NEW MINERALISED CORRIDOR



**210 km**  
By road to Santiago

**18,000 ha**  
Strategic licences

**2,000 m elevation**  
Main anomaly

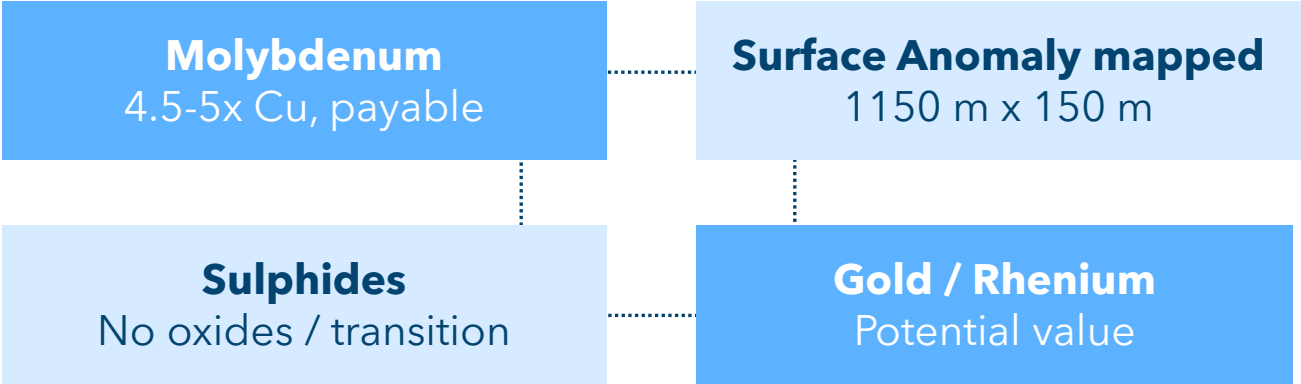
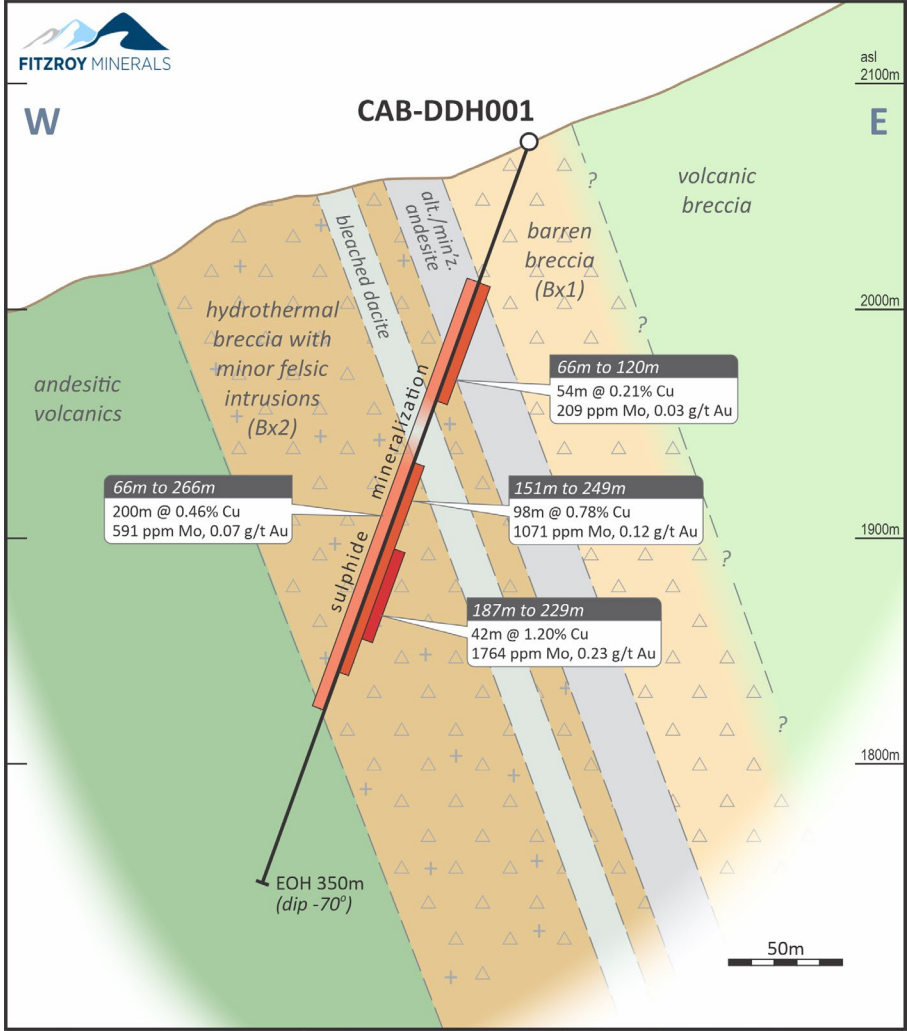
**2x 1,200 m long**  
IP, soil, rock anomaly

**>10 km of**  
'Pocuro Fault Zone'

# GRASS-ROOTS SUCCESS - FIRST DRILLHOLE AT CABALLOS

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## NEW CU-MO-AU-RE MINERALISING SYSTEM



### Drillhole CAB-DDH001 selected results, Chincolco anomaly

From (m)	To (m)	Interval (m) <sup>1</sup>	Cu (%)	Mo (ppm)	Au (g/t)	CuEq (%) <sup>2</sup>
66.0	266.0	200.0	0.46	591	0.07	0.81
<b>Including:</b>						
151.0	249.0	98.0	0.78	1071	0.12	1.47
<b>Including:</b>						
187.0	229.0	42.0	1.20	1,764	0.23	2.26

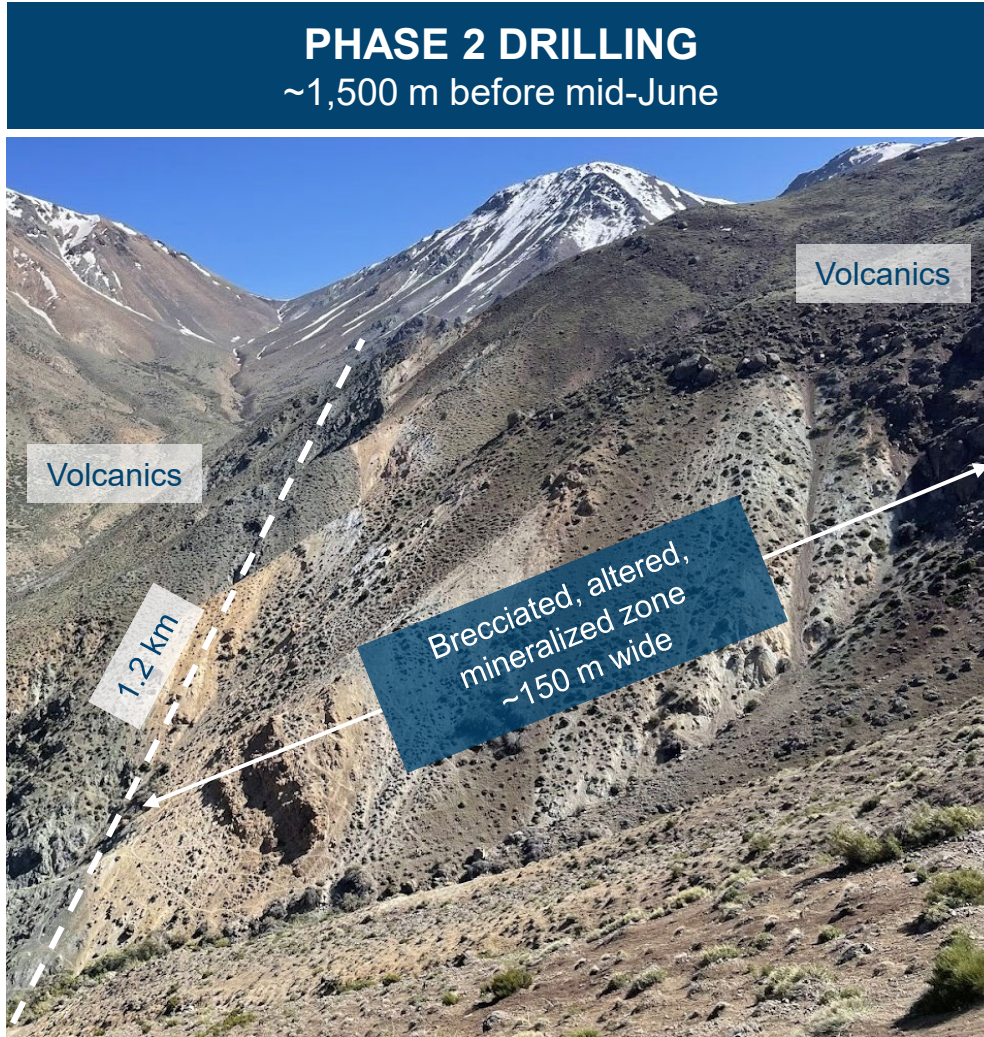
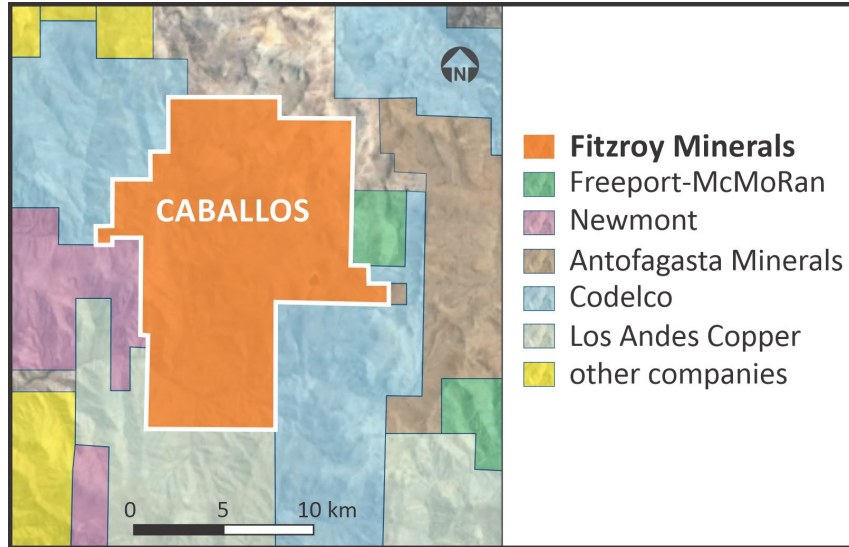
<sup>1</sup> True widths of the intercepts are estimated to be ~75% of down-hole intervals.

<sup>2</sup> Copper Equivalent ("CuEq") is calculated using the formula  $CuEq \% = (Cu \% * 0.85) + (7467.1029 * 0.5 * Au \text{ g/t} / 10,000) + (5.3559 * 0.9 * Mo \text{ g/t} / 10,000)$  and three year trailing average prices for 2022, 2023 and 2024: Cu \$3.99/lb, Au \$2,043/oz, Mo \$21.37/lb. No metallurgical test work has been completed at the Project and the Copper Equivalent calculations use recovery estimates of 85% Cu, 90% Mo, and 50% Au, which are common in similar deposit styles in Chile.

# SIGNIFICANT SCALE-POTENTIAL AT CABALLOS

VALUABLE AND STRATEGIC BY-PRODUCTS. CRITICAL MINERALS IN A POLARISED WORLD

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**PHASE 2 DRILLING**  
~1,500 m before mid-June

**Chincolco**  
Track Access

**Molybdenum**  
High-grade samples to date (relative to Cu-Mo porphyries)\*

**Rhenium**  
50-60% from Chile

**Gold**  
Positive correlation with Mo

\*By-Products of Porphyry Copper and Molybdenum Deposits, by D.A. John and R.D. Taylor, v18, Reviews in Economic Geology, SEG, 2016





Use of funds (12 months)

**C\$10.2 M**

(C\$2.9 M cash + C\$8 M raise)

12 m G&A = C\$1.6 M

Exploration budget = C\$8.0 M

*Non-core spin-out = C\$0.2 M*

*Treasury = C\$0.35 M*

### Buen Retiro Oxides

*C\$4.0 million 12-month budget*

- Additional 5,000 m DD and RC in 2025 (8,000 m total, 3,000 m is already drilled)
- EIA for more drill pads
- Additional 2,000 m DD / RC infill or exploration drilling in H1 2026
- Preliminary metallurgical testwork

### Buen Retiro Oxides

*Develop « de-risk or grow » plan for oxide resources  
Test depth (sulphide) potential*

### Caballos Sulphides

*C\$4.0 million 12-month budget*

- Additional 2,500 m DD in 2025 (3,000 m total, 500 m is already drilled)
- Airborne geophysics
- >2,000 m DD in H1 2026

### Caballos Sulphides Cu-Mo-Au-Re

*Confirm discovery,  
Scale and grade potential*

# LEGALLY BINDING KEY TERMS / SECURE TITLE

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SIGNED AS DEEDS BY "NOTARY PUBLIC"

## Option for 100% of **Buen Retiro**

### Minimum eligible expenses of US\$11 M

	By
US\$7 M exploration / technical	Aug 2027
US\$4 M bullet payment	Aug 2028

### Clawback option for 30% by Pucobre S.A

3x eligible expenses for valuation figure "V"

Pucobre can exercise by paying	Aug 2028
Fitzroy Minerals "V" x 0.3 for 30%	

### Royalties

2% NSR

Fitzroy Minerals can buy-back 1% for US\$5 M	before construction
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## Option for 100% of **Caballos**

### Minimum eligible expenses of US\$7 M

	By
US\$5 M exploration / technical	Q2 2028
US\$2 M bullet payment	Q2 2029
US\$2/t of CuEq within unconstrained NI 43-101 res.	Q2 2029

### Royalties

3% NSR

Fitzroy Minerals can buy-back 1.5% for US\$7.5 M	before construction
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# AN EXPERIENCED TEAM FOCUSED ON

## GROWTH, MOMENTUM AND VALUE IN COPPER AND GOLD DISCOVERIES

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### CAMPBELL SMYTH

CHAIRMAN, DIRECTOR

Campbell received a Bachelor of Commerce degree from the University of Western Australia and various other Securities Institute accreditations from his experience in funds management. Campbell is also non-executive chairman for Orange Minerals Ltd (ASX), and non executive director of Goldstone Resources Ltd (AIM), and Carlton Precious Inc (TSXV)

### JOHN SEAMAN, ICD.D

DIRECTOR

John is an executive with over 22 years' experience in the mining industry, from exploration through development and production. He was the Chief Financial Officer of Premier Gold Mines from August 2006 to June 2012 and Chief Financial Officer Wolfden Resources Inc. from October 2002 to May 2007. Additionally, John has been a Director and/or officer of various public companies, including currently i-80 Gold Corp, Wolfden Resources and Magna Mining. John is currently President and CEO of a large private security company and is an ICD.D member of the Institute of Corporate Directors.

### MERLIN MARR-JOHNSON

PRESIDENT AND CEO, DIRECTOR

Merlin is a graduate in geology from Manchester University and holds a Master's Degree in Mineral Deposit Evaluation from the Royal School of Mines, Imperial College. He has 30 years' experience in the minerals sector, including work as an exploration geologist for Rio Tinto, an analyst for HSBC and a portfolio manager for Blakeney Management. Merlin has worked on projects in South America, Africa, Central Asia and Europe, and as CEO he has brought two companies to AIM, London. He speaks several languages, including Spanish. Merlin is also non-executive director for Salazar Resources (TSXV).

### QUEENIE KUANG

CFO

Queenie is a Chartered Professional Accountant and holds a Bachelor of Business Administration degree in Accounting and Finance from Simon Fraser University. She has over 17 years of experience in investment banking, listings, M&A, and financial advisory services including: financial statement preparation, public company reporting, and corporate governance support. Queenie has served as CFO and director for several publicly listed companies.

### MARY GILZEAN

DIRECTOR

Mary has over 25 years of experience in international mineral exploration and human resources management. She has lived and worked in Africa, Europe, and North and South America with Teck Resources and BHP Billiton. Mary is a graduate in geology from Stanford University and holds a Master's Degree in geology from the University of California, Berkeley.

### GILBERTO SCHUBERT

CHIEF OPERATING OFFICER, AND  
COUNTRY MANAGER (CHILE)

Gilberto holds Bachelors and Masters degrees in geology from the Federal University of Rio de Janeiro and a Masters in Economic Geology from Curtin University, W.A. He is a QP in Geology and Mineral Resources and has over 30 years of industry experience. Gilberto has worked in all stages of the mining chain, including exploration, development, evaluation, construction, and operations / production experience. He spent 22 years with Vale in progressively senior roles and was ultimately Country Manager, Chile and Bolivia. Gilberto has lived in Chile for 20 years and speaks Portuguese, Spanish and English.

### KEN McNAUGHTON

TECHNICAL ADVISOR

Ken is a professional geological engineer with over 30 years' experience. He is currently Chief Exploration Officer at P2 Gold, and he was previously Chief Exploration Officer at Pretium Resources Inc., Vice President, Exploration at Silver Standard Resources Inc. for 20 years, and employed by Corona Corporation and its affiliate Mascot Gold Mines Ltd. as a project geologist and engineer. Ken holds a Bachelor of Applied Science degree and a Master of Applied Science degree in geological engineering from the University of Windsor.

# THE PERFECT TIME TO EXPLORE AND DISCOVER...

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TARIFFS, WEAK FIAT CURRENCIES, MACRO THEMES – TIME FOR A COMMODITY BOOM

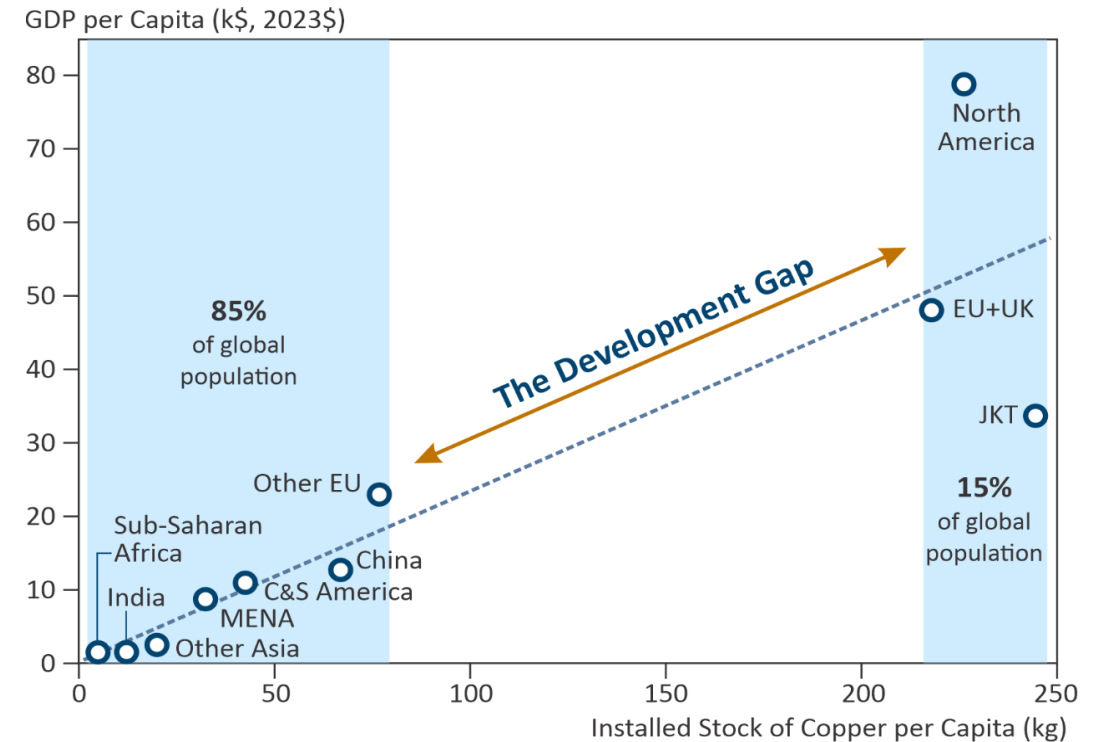


Copper prices are UP in nominal terms since 2000...



...but are FLAT in real terms (Cu/Au)

## GDP Per Capita vs Installed Stock of Copper by Region



15% of the population uses more Cu than the ROW combined ... with electrification and AI demand growing

Source: Modified after Anglo American (Paul Gait presentation, Benchmark Mineral Intelligence, Nov. 2024)



# ...AND 'INDUSTRY' IS COMPETING TO OWN GOOD ASSETS

TSX-V: FTZ  
OTCQB: FTZFF

MAJORS AND MID-TIER "CAPITAL" IS HUNTING FOR POTENTIALLY VIABLE RESOURCES\*

<div>05/21</div> <div></div> <div>US\$ 110 M investment in Amarc Resources Joy Project to earn 70%</div>	<div>11/22</div> <div></div> <div>US\$ 90 M investment in Amarc Resource Duke Project to own 70%</div>	<div>06/23</div> <div></div> <div>C\$ 20 M investment in Marimaca Copper</div>	<div>11/23</div> <div></div> <div>US\$ 23.4 M investment in Hercules Metals</div>
<div>11/23</div> <div></div> <div>3x investments for 15.2% in American Eagle</div>	<div>07/24</div> <div></div> <div>C\$ 68 M investment in Marimaca Copper for a 15%</div>	<div>07/24</div> <div></div> <div>C\$ 4.4 B acquisition of Filo Mining</div>	<div>10/24</div> <div></div> <div>US\$ 40 M investment in Atex Resources</div>
<div>11/24</div> <div></div> <div>Staged US\$ 250 M for 20% in Altar, Aldebaran Resources</div>	<div>11/24</div> <div></div> <div>C\$ 29 M investment for 20% in American Eagle</div>	<div>12/24</div> <div></div> <div>Staged US\$ 254 M for 30% in Winu Cu-Au, Rio Tinto</div>	<div>02/25</div> <div></div> <div>US\$ 75 M investment in C3 Metals for 75% of Bellas Gate Project</div>

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